

Client Intake Form

INeedASocialWorker.com - Social Work Form Template

A first-contact form capturing demographics, contact info, presenting concern, and consent to services.

Client Information

Full name:

Date of birth:

Preferred name / pronouns:

Phone:

Email:

Address:

Emergency Contact

Name:

Relationship:

Phone:

Referral

Referred by:

Reason for referral:

Presenting Concern

Describe the reason for seeking services today:

Insurance / Payment

Insurance / payer:

Member ID:

Consent to services:

☐ Client consents to intake and services

